

# EDB SmartConnect Form

Company Name: (As per Trade License)
Group ID (Only for existing client)
i. Request Type: <input type="checkbox"/> New Client <input type="checkbox"/> Amendment/Deletion for Existing Client
ii. EDB SmartConnect --- Reports, Payments & Service Requests, (includes all products & services offered by EDB SmartConnect)
iii. User Information - please list information for each person you wish to nominate as users for EDB SmartConnect

## User Information

<input type="checkbox"/> Add User <input type="checkbox"/> Delete User <input type="checkbox"/> Amend User	
First Name: as per ID document	
Last Name:	Email Address:
Mobile Number: (with country code)	User ID: (only for existing users)
User Profile* <input type="checkbox"/> Viewer <input type="checkbox"/> Maker <input type="checkbox"/> Verify/Checker <input type="checkbox"/> Authorizer <input type="checkbox"/> Releaser User profile is mandatory & multiple selection is allowed.	
Account Access: Please mention relevant account numbers.	

Sr. No	Account Number (account no's for which you want online access)	Account Currency	Add/Remove Access
1			
2			
3			
4			
5			

Payment profile: (can select multiple options)	<input type="checkbox"/> All Payment Types	OR	<input type="checkbox"/> Selected Payment Types Below
	<input type="checkbox"/> Own Accounts		<input type="checkbox"/> Within EDB Accounts <input type="checkbox"/> Domestic (only AED)
	<input type="checkbox"/> Salary WPS Covered		<input type="checkbox"/> Bulk File Upload <input type="checkbox"/> Service Requests
2 Factor Authorization:	<input type="checkbox"/> Via Mobile App (EDB SmartConnect provides the convenience of generating one-time-password using your smartphone device)		

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Own Accounts  Within EDB Accounts  Domestic (only AED)

Salary WPS Covered  Bulk File Upload  Service Requests

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## User Authorization MATRIX

User Name						
User Group (select)	A	B	C	D	E	Jointly With Group
Transaction Limit (amount in AED)						A
						B
						C
						D
						E
Please Note: -	Please select user group you belong to and then please mention the amount you want to authorize within the same user column and then select jointly with which user group.					
Singly						
Please Note: -	Please mention amount in AED					
Signature						

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### Important notes:

- Payment verifier and payment authorizer roles cannot be given to the same person.
- The transaction authorizer should be the delegated signatory as per the company mandate. Their role & approval group/workflow will be created as per held company mandate by EDB.
- Please refer to the T&Cs section on the EDB Website <https://www.edb.gov.ae>

### v. Special Instructions (If any)

## TERMS AND CONDITIONS:

"I/we, hereby declare, having read, understood, and agreed to be bound by the Terms and Conditions governing the Cash Management Services (the "Terms and Conditions") between me/us and Emirates Development Bank (EDB), and hereby on the date hereof, duly accept such Terms and Conditions, as contained on EDB Website <https://www.edb.gov.ae/EDBTCs.pdf> and/or appended to the Application Form. The Terms and Conditions are an integral and inseparable part of using the Cash Management Services made available by EDB accordingly, I/We undertake to comply with all my/our obligations therein and with any amendments which may be made therein from time to time and notified by EDB and published on the above-mentioned website. The use by me/us or any of my/our users of any Cash Management Services after any amendment is made shall establish my/our acceptance thereof.

Authorized Person		Authorized Person	
Name as per ID document		Name as per ID document	
Title		Title	
Signature		Signature	
Date	DD MM YYYY	Date	DD MM YYYY
Company Stamp			

## For Bank Use Only

Documents Received By		Signature Verification Done By		Document Archived By	
Receiver Name		Verifier Name		Archiver Name	
Signature		Signature		Signature	
Date	DD MM YYYY	Date	DD MM YYYY	Date	DD MM YYYY
Department		Department		Department	
Reviewer Name		Checker Name		Document Id / reference number/ File Name	
Signature		Signature			
Date	DD MM YYYY	Date	DD MM YYYY		
Department		Department			

NOTE: This page may be re-printed in case more than two authorized signatories are signing this document. Please cross-off all the other fields after re-printing.